

DATE: November 9, 2010

TO: City Clerk

FROM: Representative Emma Acosta

ADDRESS 2 Civic Center Plaza 10<sup>th</sup> Floor, El Paso, TX TELEPHONE 915-541-4572

Please place the following item on the (Check one): CONSENT XX REGULAR \_\_\_\_\_

Agenda for the Council Meeting of November 16, 2010

Item should read as follows: Appointment of Moises Rodriguez, Jr. to the Community Development Steering Committee as requested by Representative Emma Acosta, District 3

SPECIAL INSTRUCTIONS: Filling and Unexpired Term

**BOARD COMMITTEE/COMMISSION APPOINTMENT/REAPPOINTMENT FORM**

NAME OF BOARD/COMMITTEE/COMMISSION: Community Development Steering Committee

NOMINATED BY: Representative Emma Acosta DISTRICT: 3

NAME OF APPOINTEE Moises Rodriguez, Jr.  
(Please verify correct spelling of name)

BUSINESS ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ ST: TX ZIP: \_\_\_\_\_ PHONE: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ ST: \_\_\_\_\_ ZIP: \_\_\_\_\_ PHONE: \_\_\_\_\_

WHO WAS THE LAST PERSON TO HAVE HELD THIS POSITION BEFORE IT BECAME VACANT?

NAME OF INCUMBENT: Shirley Neagle

EXPIRATION DATE OF INCUMBENT: 06/12/2012

REASON PERSON IS NO LONGER IN OFFICE (CHECK ONE): TERM EXPIRED: \_\_\_\_\_  
RESIGNED XX  
REMOVED \_\_\_\_\_

DATE OF APPOINTMENT: 11/16/2010

TERM BEGINS ON : 06/08/2010

EXPIRATION DATE OF NEW APPOINTEE: 06/12/2012

PLEASE CHECK ONE OF THE FOLLOWING: 1<sup>st</sup> TERM: \_\_\_\_\_

2<sup>nd</sup> TERM: \_\_\_\_\_

UNEXPIRED TERM: XX

*Moises Rodriguez, Jr. CPA*

**Summary:**

*Financial professional with excellent interpersonal and communication skills to include:*

- *Extensive experience in US Domestic, Multistate & International tax matters;*
- *Extensive experience in GAAP to include SFAS 109, FAS #5 & FIN 48;*
- *Accomplished in Settlement of Multiple IRS & State Tax Audits;*
- *Excellent writing skills; Technical as well as Executive Style.*

**Education:**

*Masters, Accounting in Federal Income Taxation; University of Texas at Austin, 1983.*

*BBA - emphasis in Accounting, University of Texas at Austin, 1978.*

**Experience**

*February, 2007  
To Present*

**Moises Rodriguez, Jr. CPA-Sole Proprietor** (*Assumed certain clients formerly of Mr. Wiener and acquired clients from Mexico*).

*Consulting practice with focus on the following:*

- *Cross border tax issues for Corporations;*
- *Expatriates tax issues addressed on a bi-national level;*
- *Resident & Nonresident Individual tax issues Form 1040 & 1040NR);*
- *SFAS 109 & FIN 48 issues; Domestic as well as International;*
- *Indirect tax issues;*
- *Audit defense support for Texas Sales Tax (5 month engagement). Developed restructuring plan to improve efficiency & internal control.*

*March, 2004  
To January, 2007*

**Wiener & Strickler LLP, Formally aligned with Deloitte;** *Dissolved, effective January, 2007*

*Senior Manager, International Tax Services.*

- *Tax research/opinions; reviewed by Deloitte National Tax Practice;*
- *Restructuring of outbound and inbound corporations*
- *Engagement manager for various Domestic & International tax clients;*
- *Review of expatriate tax returns and related equalization calculations;*
- *SFAS 109 & FIN48 issues; domestic as well as International.*
- *Review of Form(s) 1120, 1120F, 1120S, 1065, 2555, 5471, 5472, 5500, 1118, 990, 1040, 1040NR, 1041, 706, 1042,*

*Moises Rodriguez, Jr. CPA*

*2003 to  
Present*

***University of Phoenix***

*University Instructor in Accounting, Finance & Economics in US & Mexico.*

*December, 2001  
to 2003*

*This interim period was devoted to skill building to include enhancing my multilingual skills; spent approximately 1.5 years studying Portuguese extensively.*

*October, 1999 to  
November, 2001*

***KPMG LLP, Dallas, Texas. (KPMG ceased promoting Tax Strategies in late 2001)***

***Senior Manager-International Tax Services***

- *Tax Consulting with respect to cross border operations in Latin America;*
- *Regional Technical Support Manager on SFAS 109 Reporting Issues.*
- *Coordination with KPMG Brussels on targets for European Holding Companies Strategies;*
- *Global Coordination of marketing strategy with respect to major regional multinational targets; meeting \$3 million annual sales requirement.*

*October 1996  
to September, 1999*

***PriceWaterhouseCoopers, Chicago, Illinois (Transferred to KPMG in 1999 to combine Intl tax & Business Development experience).***

***International Tax Manager.***

- ***Latin America Tax Desk;*** *Coordination of Bi-National tax opinions; focus on foreign law;*
- *Engagement Tax Manager for various Multinationals;*
- *Assisting multinationals with Subpart F, FTC, & effective tax rate issues;*
- ***SFAS 109;*** *dealing both with U.S. International as well as foreign taxes;*
- *Relationship person for major Chicago Energy Company resulting in multi-million dollar engagement fees;*
- *Business development for domestic & intl tax strategies within Midwest Region.*

*Moises Rodriguez, Jr. CPA*

*November 1982  
to October, 1996*

*El Paso Electric Company, El Paso, Texas – (Transferred to PwC in Chicago in order to transition career into Intl field).*

*Assistant to the Controller & Tax Manager.*

*Overall tax planning & compliance for \$3 Billion consolidated group w/22 subsidiaries, various partnerships, trusts & non-profit entities to include:*

- *Assistant Controller responsibilities over GAAP matters, including SFAS 109 & FAS #5 for regulated & non-regulated operations of consolidated group;*
- *Negotiation and Settlement with IRS at 5% of original \$100 million assessment;*
- *Political Lobbying activities; \$15 million reduction in property taxes realized;*
- *Generating tax refund opportunities approximating \$8 million at state level;*
- *Extensive interaction with CFO & Treasury Department;*
- *Tax Budget >250 million per year;*
- *Considered excellent Expert Tax Witness;*
- *E & P Studies going back to inception of company;*
- *Review and/or approval of Form(s) 1120, 1065, 990, 5500, 1041, 1120ND, as well as state & local tax returns for up to 8 states.*

***Language***

***Skills:***

- *Spanish-Advanced & Business Level;*
- *Portuguese-Conversational & Basic Business;*
- *French and Italian-Beginner.*

***Writing Samples:***

- *English, Spanish & Portuguese.*
- *Technical & Nontechnical.*